

Average Weekly Earnings

	Alberta	Canada
April 2016	\$1,130	\$958
April 2015	\$1,145	\$954

Calgary has the **highest wages** and salaries per employee in Canada.

Growth



2015
2014

Growth

2.4%
3.5%

Population

1,439,756
1,405,967

Calgary had the **fastest growing population** of the major metropolitan cities in 2015 - over 2.5x the Canadian average.

Population



In the past 10 years, the Calgary CMA has added **315,368 people**. That's more than the total population of Kelowna, Saskatoon or St. John's.

Migration

From Alberta

12%

From Canada

47%

From other countries

41%

The **net migration** in 2015 was 21,057. More than 40% of these people came from other countries.

Labour Force

June
2016

Total Employed: **795,100**

Labour Force: **867,100**

June
2015

Total Employed: **823,200**

Labour Force: **876,600**

UNEMPLOYMENT RATE

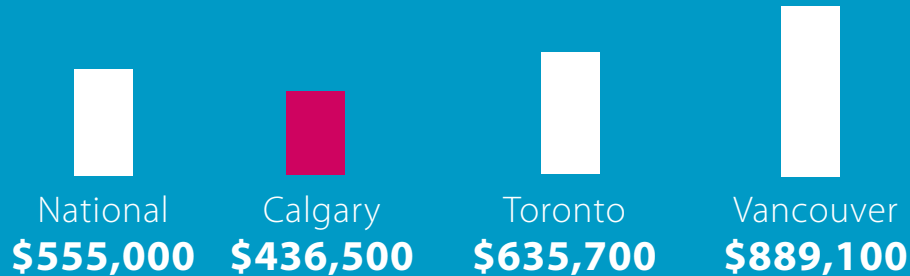
June 2016

8.3%

June 2015

6.1%

Housing Prices



Calgary's **average housing price** is less than the national average.

Housing Starts



	Total Starts	Single-Detached	Multi-Family
Year to Date	3,030	1,127	1,903
5-yr YTD Annual Avg (2011-2015)	5,044	2,257	2,787

In the last five years, Calgary has begun to see **more multi-family units** constructed per year than single-detached homes.

GDP



	Growth	Real GDP (In 2007 \$)
2015	-2.5%	\$115.7B
2014	5%	\$118.7B

Among 28 major Canadian cities, Calgary is expected to return to a **second place** ranking by 2017-2020.

Office Vacancy Rates

	Downtown	Suburban	Industrial
Q2 2016	22.2%	20.6%	7.6%
Q2 2015	13.0%	16.8%	6.2%

With 2.4 million sq.ft. under construction, competitive prices and availability of space, more businesses can consider locating to the **downtown core.**

Business Size



	Total	Self-Employed	SMEs	Large
2015	59,565	121,500	56,688	2,877
2014	58,420	128,300	55,569	2,851

Of the 6 major Canadian cities, Calgary has the highest number of **small businesses** and **head offices** per capita.

Business Turnover

New Businesses

Business Closures

Year to Date

1448

1144

5-yr YTD Avg

1358

1237

In 2016, **more businesses have opened** and **less businesses have closed**, than in the 5 year average.

Building Permit Values

	Total	Residential	Non-Residential
Year to Date	\$1.72B	\$927M	\$788M
5 yr Annual Avg (2011 - 2015)	\$5.6B	\$3.2B	\$2.4B

Investment in major infrastructure projects, like the New Central Library, are keeping Calgary's **construction industry healthy.**